**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 April 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF030”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 April 2021**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF030

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 4.825% (3 Month JIBAR as at 20 Apr 2021 of 3.675% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 July 2021

**Books Close Date** 9 July 2021

**Interest Payment Date(s)** 20 July 2021

**Last Day to Register** by 17:00 on8 July 2021

**Issue Date** 20 April 2021

**Date Convention** Following

**Interest Commencement Date** 20 April 2021

**First Interest Payment Date** 20 July 2021

**ISIN No.** ZAG000175787

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF030%20PricingSupplement2004.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF030%20PricingSupplement2004.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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